

Announcement pursuant to Section 19 Para 2 of the Austrian Takeover Act of the outcome of the mandatory anticipatory public offer made to shareholders of STRABAG SE (ISIN: AT0000STR1) following expiry of the extended acceptance period

Haselsteiner Familien-Privatstiftung, FN 67948 z, RAIFFEISEN-HOLDING NIEDER-ÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung, FN 95970 h, and UNIQA Österreich Versicherungen AG, FN 63197 m, in accordance with Section 11 Para 1a of the Austrian Takeover Act, published the offer document for the mandatory anticipatory offer on 29 September 2022.

The acceptance period ended on 27 October 2022. The extended acceptance period, in accordance with Section 19 Para 3 of the Austrian Takeover Act, ran from 2 November 2022 until 2 February 2023, 5:00 p.m., Vienna local time.

By the end of the acceptance period, 1,694,816 STRABAG shares had been tendered for sale. This corresponds to a stake of around 1.65% in the share capital of STRABAG SE.

By the end of the extended acceptance period, a further 1,084,190 STRABAG shares had been tendered for sale for a total of 2,779,006 tendered STRABAG shares. This corresponds to a stake of around 2.709 % in the share capital of STRABAG SE.

Pursuant to item 2.6 of the offer document, STRABAG SE agreed to acquire shares tendered by the bidders as a result of the offer at the purchase price specified in item 3.2 of the offer document (but cum dividend in respect of any dividends declared after conclusion of the share purchase agreement until expiry of the extended acceptance period) up to the amount of 10% of the share capital of STRABAG SE, so that the bidders acquire the tendered shares up to the amount of 10% of the share capital of STRABAG SE in trust for STRABAG SE.

The bidders, Haselsteiner Familien-Privatstiftung, RAIFFEISEN-HOLDING NIEDER-ÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung and UNIQA Österreich Versicherungen AG, did not acquire any shares of STRABAG SE outside the offer during the acceptance period or the extended acceptance period.

The bidders, Haselsteiner Familien-Privatstiftung, RAIFFEISEN-HOLDING NIEDER-ÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung and UNIQA Österreich Versicherungen AG, held at the time of publication of the offer document and continue to hold 59,281,132 ordinary shares. This corresponds to a shareholding of approximately 57.78% in the share capital of STRABAG SE.

The settlement of the offer will take place in accordance with item 5.7 of the offer document.

The condition precedent for completion pursuant to item 4(a) of the offer document has already occurred.

The resolutive condition pursuant to item 4(b) of the offer document, which remained in effect until the end of the extended acceptance period, did not occur.

The result of the offer was published on the websites of RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung (www.raiffeisenholding.com), UNIQA Österreich Versicherungen AG (www.uniqa.at), STRABAG SE (www.strabag.com) and the Austrian Takeover Commission (www.takeover.at).