

**Submission Form for submission of value rights  
(ISIN AT0000A36HK3) of STRABAG SE  
for payment of the cash-distribution from the capital reduction**

**2<sup>nd</sup> Period for submission of value rights (ISIN AT0000A36HK3)**

To

*(Name of the custodian credit institution)*  
("Custodian Bank")

\_\_\_\_\_/2024  
*(Day/Month/Year)*

Dear Sir or Madam,

The 19<sup>th</sup> Annual General Meeting of STRABAG SE (also the "**Company**") on 16 June 2023 resolved, among other things, an ordinary capital reduction for the purpose of distribution to shareholders entitled to distribution. Upon effectiveness of the capital reduction, a conditional distribution entitlement of EUR 9.05 per no-par value share entitled to distribution ("**Distribution Entitlement**") arose. The conditions for the Distribution Entitlement and its payment have been fulfilled in March 2024.

On 16 April 2024, the Company published the supplementary announcement on the payment of the cash distribution from the capital reduction on the electronic announcement and information platform of the Federal Government (EVI) and on the Company's website ([www.strabag.com](http://www.strabag.com) > Investor Relations > Annual General Meeting 2023).

Regarding those shares (ISIN AT000000STR1) for which shareholders did not accept the subscription offer published by the Company on 11 September 2023 (exercise of the right to choose the Distribution Entitlement in the form of new shares in the Company), the Distribution Entitlement will now be paid in cash in the amount of EUR 9.05 per share of the Company entitled to distribution ("**Cash Distribution**").

On the Payment Date (Tuesday, 26 March 2024), a value right with ISIN AT0000A36HK3 has been credited to the securities account of the respective shareholder for each bearer share with ISIN AT000000STR1 entitled to distribution, which securitises the claim to receive the Cash Distribution from the capital reduction ("**Value Right**").

Within an initial submission period from Tuesday, 26 March to 10 April 2024, the Value Right entitled the holder to receive the Cash Distribution from the capital reduction concurrently with the transfer of the Value Right to Erste Group Bank AG, FN 33209m, 1100 Vienna, Am Belvedere 1 as the appointed Depositing Agent in accordance with the conditions announced by the Company in the announcement dated 21 March 2024.

After expiry of the first submission period, holders of Value Rights who have not yet submitted their Value Rights for receipt of the cash distribution during the first submission period can now submit their Value Rights to the Depositing Agent for receipt of the cash distribution as part of a further submission period from Tuesday, 16 April 2024 until 14 May 2024, 15:30 CEST ("**Submission Period**"). The Cash Distribution will be paid out without deduction of capital gains tax (repayment of contributions pursuant to Section 4 (12) Austrian Income Tax Act (*ESTG*)). Value Rights not submitted within the Submission Period will remain in the shareholders' securities accounts and can be submitted within subsequent submission periods. The Company reserves the right to allow further deadlines for the submission of Value Rights if necessary. Details will be published in good time.

**1. Submission of Value Rights to receive the Cash Distribution**

On the basis of the terms of the Company's supplementary announcement dated 16 April 2024, I/we (hereinafter referred to as the "**Shareholder**") declare

First name, surname (*individual*): \_\_\_\_\_  
Company name (*legal entity*): \_\_\_\_\_  
Address: \_\_\_\_\_  
Date of birth (*individual*): \_\_\_\_\_  
Registration number and register (*legal entity*): \_\_\_\_\_

hereby unconditionally and irrevocably, to redeem the number of \_\_\_\_\_ Value Rights with ISIN AT0000A36HK3 ("**Submitted Value Rights**") (*if you do not enter a number, all Value Rights on your securities account will be submitted*) in my/our securities account in order to receive the Cash Distribution from the capital reduction in the amount of EUR 9.05 per Submitted Value Right and to transfer the Submitted Value Rights to Erste Group Bank AG, FN 33209m, 1100 Vienna, Am Belvedere 1 as the depositing agent appointed by STRABAG SE ("**Depositing Agent**").

The Submitted Value Rights are booked in securities account no. \_\_\_\_\_ at the Custodian Bank.

The submission of the Value Rights to receive the Cash Distribution is irrevocable and cannot be modified, cancelled, or revoked.

**2. Transfer of the Submitted Value Rights in exchange for the Cash Distribution**

The Shareholder hereby instructs the Custodian Bank to transfer the Submitted Value Rights (ISIN AT0000A36HK3) to the Depositing Agent, either directly or via OeKB CSD GmbH, no later than on the third banking day (by 15:30 CEST) after expiry of the Submission Period (17 May 2024) in return for the Cash Distribution in the amount of EUR 9.05 per Submitted Value Right.

The Shareholder acknowledges, agrees, and confirms that the Custodian Bank will keep the Submitted Value Rights (ISIN AT0000A36HK3) blocked in the Shareholder's securities account upon receipt of the Submission Form until the Cash Distribution is paid out.

The Shareholder further acknowledges and confirms that the submission by means of this Submission Form has been exercised in due time and effectively if

- (i) it is received by the Custodian Bank within the Submission Period; and
- (ii) no later than on the last day (15:30 CEST) of the Submission Period (14 May 2024), the Custodian Bank has transmitted the submission of Value Rights for Cash Distribution, including the complete Shareholder Data (as defined below) using a list in accordance with an Excel sheet provided and stating the number of customer orders issued as well as the total number of Value Rights of those Submission Forms received by the Custodian Bank during the Submission Period, to the Depositing Agent; and
- (iii) on the third banking day (by 15:30 CEST) after expiry of the Submission Period (17 May 2024), the Custodian Bank has transferred the Value Rights (ISIN AT0000A36HK3) submitted for the Cash Distribution directly or via OeKB CSD GmbH to the Depositing Agent against entry of the Cash Distribution in the amount of EUR 9.05 per Value Right.

### **3. Disclosure statement and release from banking secrecy (Section 38 BWG)**

The Shareholder hereby instructs the Custodian Bank, and consents to and releases the Custodian Bank from its obligation to maintain banking secrecy in this respect (section 38 of the Austrian Banking Act (BWG)) or any applicable comparable provisions under foreign law, so that the Custodian Bank may transmit the following data to STRABAG SE and the Depositing Agent in addition to the name of the Custodian Bank and the securities account number: Shareholder name and date of birth (in the case of individuals) or company name, registration number and register (in the case of legal entities) and shareholder address (the “**Shareholder Data**”).

The Shareholder acknowledges that the submission of value rights by Shareholders whose Shareholder Data is not submitted, is not submitted in full or is not submitted in time will not be accepted by STRABAG SE as legally valid and that therefore no Cash Distribution can be disbursed for the Submitted Value Rights.

My/our consent to any future transfer or release of data may be revoked at any time in writing to the credit institution with immediate effect. If the above consent is revoked later, the Shareholder acknowledges that any information already provided is not covered by such revocation.

### **4. Additional statements and confirmations**

The Shareholder acknowledges and confirms that the Shareholder can no longer dispose of the (securities) Distribution Entitlements as a result of the transfer of the Submitted Value Rights to the Depositing Agent. The Shareholder further declares that the Distribution Entitlements in respect of the Submitted Value Rights are free from rights of third parties, that the Shareholder can freely dispose of such Distribution Entitlements or Submitted Value Rights and that the Shareholder has not given any commitment to third parties to otherwise dispose of such Distribution Entitlements or Submitted Value Rights.

The shareholder declares, warrants and further confirms that

- a) (i) the shares (ISIN AT000000STR1) for which the Cash Distribution from the capital reduction is applied for with the Value Rights were not held by MESCHDUNARODNAJA KOMPANIJA AKZIONERNOE OBSCHTSHESTWO „RASPERIA TRADING LIMITED“ [MKAO „Rasperia Trading Limited“] registration number (OGRN) 1193926007153, Russian Federation („**Rasperia**“) on the day on which the resolution on the capital reduction was entered in the commercial register (7 September 2023), nor by any other person, entity or body subject to Council Regulation (EU) No. 269/2014 of 17 March 2014 concerning restrictive measures in respect of acts undermining or threatening the territorial integrity, sovereignty and independence of Ukraine (the “**EU Sanctions Regulation**”) or any other EU sanctions, and (ii) the Submitted Value Rights are not held by Rasperia on the date of notification, nor by any other person, entity or body subject to the EU Sanctions Regulation or other EU sanctions;
- b) he or she redeems the Submitted Value Right based on the Company's announcement of 21 March 2024 and the Company's supplementary announcement of 16 April 2024 as well as the publicly available information concerning STRABAG SE and STRABAG SE shares; and
- c) he or she is aware that the submission of the Submitted Value Rights for the purpose of receiving the Cash Distribution by means of this Submission Form is only valid if the text is not altered, the fields provided for are completed in full and the Submission Form is signed in a legally binding manner.

## 5. Transmission to Erste Group Bank AG

The Shareholder hereby instructs the Custodian Bank to submit the statements, confirmations and assurances pursuant to this Submission Form by sending a collective declaration to Erste Group Bank AG as the Depositing Agent.

Place \_\_\_\_\_ Date \_\_\_\_\_

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Signature (for joint custody accounts - signature of all custody account holders)