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STRABAG SE
Initiation of investigations by the Takeover Commission pursuant to § 33 of
the Austrian Takeover Act (ÜbG)

On 20 December 2022, the 3rd panel of the Takeover Commission, chaired by Winfried Braumann and further composed of Maria Wittmann-Tiwald, Rosemarie Schön and Ulrike Ginner, members pursuant to § 28 para 2 items 2–4 of the Takeover Act (ÜbG), upon request from MKAO RASPERIA TRADING LIMITED, also known as IJSC RASPERIA TRADING LIMITED, registered in the Russian Commercial Register under the registration number (OGRN) 1193926007153, decided to initiate proceedings pursuant to § 33 para 1 items 2 and 3 ÜbG against STRABAG SE, FN 88983h, whose shares are admitted for official trading on the Vienna Stock Exchange and are listed in the Prime Market segment.

The purpose of the investigation is to determine whether Haselsteiner Familien-Privatstiftung, FN 67948z, Hans Peter Haselsteiner, Klemens Peter Haselsteiner, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung, FN 95970h, BLR-Baubeteiligungs GmbH, FN 48672b, UNIQA Österreich Versicherungen AG, FN 63197m, UNIQA Insurance Group AG, FN 92933t, UNIQA Beteiligungs-Holding GmbH, FN 174965b, UNIQA Erwerb von Beteiligungen Gesellschaft m.b.H., FN 208055p, as well as any parties acting in concert, have failed to publish a mandatory bid within the period stipulated in § 22 para 1 ÜbG and if sanctions pursuant to § 34 ÜbG should therefore result.

Holders of equities of STRABAG SE who, alone or jointly with other holders of equities, hold shares with a pro rata value of one hundredth of the share capital or who hold equities with a proportionate face value of at least €70,000, may, pursuant to § 33 para 2 item 4 ÜbG, join the proceedings within a period of one month from the publication of this announcement provided they satisfy one of the two above-mentioned conditions. Holders of equities who are party to the proceedings jointly with other holders of equities shall appoint one common representative. After this period expires, no further applications will be accepted from holders of equities.

Parties to the proceedings having their registered office, domicile or habitual place of residence abroad must, pursuant to § 33 para 3 ÜbG, appoint an agent for receipt of official mail as specified in § 10 para 2.

Trade Commission

<p>STRABAG SE</p> <p>Extension of the subject matter of the investigation pursuant to § 33</p> <p>of the Austrian Takeover Act (ÜbG)</p>

On 24 February 2023, the 3rd panel of the Takeover Commission, chaired by Winfried Braumann and further composed of Maria Wittmann-Tiwald, Rosemarie Schön and Ulrike Ginner, members pursuant to § 28 para 2 items 2–4 of the Takeover Act (ÜbG), upon request from MKAO RASPERIA TRADING LIMITED, also known as IJSC RASPERIA TRADING LIMITED, registered in the Russian Commercial Register under the registration number (OGRN) 1193926007153, decided to extend by § 33 para 1 item 1 ÜbG the subject matter of the proceedings initiated on 20 December 2022 pursuant to § 33 para 1 items 2 and 3 ÜbG (GZ 2022/3/6) against STRABAG SE, FN 88983h, whose shares are admitted for official trading on the Vienna Stock Exchange and are listed in the Prime Market segment.

The extension of the subject matter of the proceedings concerns the question of whether Haselsteiner Familien-Privatstiftung, FN 67948z, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung, FN 95970h, UNIQA Österreich Versicherungen AG, FN 63197m, as well as any parties acting in concert, carried out the bid for GZ 2022/3/5 [STRABAG] in breach of the provisions of Part 2, 3 or 5 ÜbG, in particular § 22 para 1 and § 25b para 3 ÜbG.

Holders of equities of STRABAG SE who, alone or jointly with other holders of equities, hold shares with a pro rata value of one hundredth of the share capital or who hold equities with a proportionate face value of at least €70,000, may, pursuant to § 33 para 2 item 4 ÜbG, join the proceedings within a period of one month from the publication of this announcement provided they satisfy one of the two above-mentioned conditions. Holders of equities who are party to the proceedings jointly with other holders of equities shall appoint one common representative. After this period expires, no further applications will be accepted from holders of equities.

Parties to the proceedings having their registered office, domicile or habitual place of residence abroad must, pursuant to § 33 para 3 ÜbG, appoint an agent for receipt of official mail as specified in § 10 para 2.

Takeover Commission