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STRABAG SE: entry of non-cash capital increase in the commercial register planned for 21 March 2024

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- **Ongoing capital measures to reduce shareholding of MKAO “Rasperia Trading Limited”**
- **Entry of implementation of the ordinary non-cash capital increase in the commercial register planned for 21 March 2024**
- **Further details to be announced immediately following registration in the commercial register**

Vienna, 20 February 2024 STRABAG SE is currently implementing capital measures to reduce the stake of MKAO “Rasperia Trading Limited”, a company controlled by the sanctioned Russian citizen Oleg Deripaska. The entry of the ordinary non-cash capital increase is currently planned for Thursday, 21 March 2024, following expiry of the six-month waiting period in accordance with the Austrian Stock Corporation Act (AktG). The new shares from this capital increase are then to be issued immediately to the holders of the existing STRABAG shares with ISIN AT0000A36HH9 (STRABAG SE – Distribution Share-Based Option). Further details regarding the delivery of the new shares and the cash distribution of the capital reduction amount to the holders of the existing STRABAG shares with ISIN AT0000000STR1 will be announced immediately following entry of the implementation of the capital increase in the commercial register of the Regional Court of Klagenfurt.

The ongoing capital measures were unanimously approved at the 19th Annual General Meeting of STRABAG SE on 16 June 2023. The ordinary non-cash capital increase represents the final step of these capital measures. The measures are aimed at reducing the shareholding interest of MKAO “Rasperia Trading Limited” in STRABAG to below 25%, specifically to around 24.1%, with the aim

of minimising relevant disadvantages and risks to STRABAG SE associated with this shareholder.

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Our dense network of subsidiaries in various European countries and on other continents extends our area of operation far beyond the borders of Austria and Germany. Working together with strong partners, we are pursuing a clear goal: to design, build and operate construction projects in a way that protects the climate and conserves resources. More information is available at www.strabag.com.